



## THE PROFILE

Dr. AJAY GARG is a nationally renowned Registered Valuer. He is into valuation for more than 20 years and is a key contributor in ICSI – RVO. His globally known initiative [www.myvaluationbank.com](http://www.myvaluationbank.com) is a runaway success with more than 475000+ hits and it contains 200+ National and International Valuation Reports. He is having total corporate experience of 36 years. He is Secretary General of **“All India Registered Valuer Association”**. He is mentor at **Startup India portal** and 62 startups are under his mentorship. He did his post graduations in Economics (MA Eco.), Commerce (M.Com) and Management (MBA). Besides LLB, he is Fellow Member of ICSI and ICA (Indian Council of Arbitration), IBBI Registered Valuer, Registered IPR Attorney, Qualified Insolvency Professional, Qualified Independent Director and Doctorate in Commerce. He regularly writes articles on corporate matters and has **delivered numerous lectures** in professional and management Institutes and Engineering Colleges including ICSI (239 lectures), ICAI (110 lectures), Private Educational Institutes (157), Public Educational Institutes (93), ICoAI, MSME DI. He has served as **Director on the Board of Corporation Bank** (2008-2011) for a period of three years. His social initiative **Aa! Vyapaar Kar Le!!** is popular amongst youths in NCR region. He is **Hony. Secretary General of NORMI (National Odour Research and Management Institute)** for the year 2022-23.

His three books, first on **“Financial Inclusion – Viable Opportunities in Urban India’**, second on **‘Corporate Laws’** have been published and the third title **CA Professionals and SMEs in Make in India – Handbook for Practitioners”** has been published by Institute of Chartered Accountants of India. Fourth book on **Come On! Start The Business!!** has been released in 2021.

Globally, he has been to **USA, South Africa, Kenya, Bangladesh, Singapore and Malaysia.**

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## Annexure 1

### **Valuation Carried Out and Signed as ICSI Certified Valuer / Registered Valuer (Reg. No. IBBI/RV/ 03/2018/10229)**

#### **COMPLETD ASSIGNMENT (Select Few Only as on 30.12.2022)**

<b>S.No.</b>	<b>Particulars</b>	<b>Month of Valuation</b>	<b>Purpose</b>
1.	P&H Melamine Tableware Pvt. Ltd.	September, 2018	Foreign Investment Direct
2.	DNA Textiles Private Limited	April, 2018	Preferential Issue
3.	Spell Food Chemicals Private Limited	December,2017	Preferential Issue
4.	NTN NEI Manufacturing India Private Limited	July, 2017	Foreign Investment Direct
5.	Pam's Enterprises (Partnership Firm)	June, 2017	Induction of Partner
6.	Studds Accessories Ltd.	June, 2017	Buy Back of Shares
7.	BenaraseeTaanaBaana Pvt. Ltd.	June, 2017	IPR Valuation Issue of Shares for consideration other than cash
8.	Rajhans Pressings Pvt. Ltd	January, 2017	Family Division. Hiving off of Business and Slump Sale
9.	Premier Plasmotec Private Limited &Evershine Plasmotec Pvt. Ltd.	September, 2016	Merger through NCLT
10.	Pikar Healthtech Pvt. Ltd.	August, 2016	IPR Valuation Issue of Shares for consideration other than cash
11.	Cenlub Industries Ltd (Listed Entity)	August, 2012	Enterprise Valuation for Takeover by Foreign Entity

12.	Future Consultants Pvt Ltd and Ultra Consultnats Pvt Ltd.	December, 2018	Core Investment Companies Merger through NCLT
13.	Index Securities and Research Pvt. Ltd. (NBFC)	October, 2018	Enterprise Value
14.	Vidhya Shankar Investments Pvt Ltd. (NBFC)	October,2018	Enterprise Value
15.	Divine Infracon Pvt. Ltd.( 5 star Hotel)	October,2018	Third Party Valuation Security - Value per share
16.	Nimai Finance Pvt Ltd. (Company with Commercial Property)	October,2018	Business Valuation
17.	AryawartEntreprises Pvt. Ltd. (Company with Commercial Property)	October,2018	Business Valuation
18.	Kivi Healthcare Private Limited (Pharma Marketing Company)	April, 2019	Business Valuation for Separation
19.	AurumLifesciences Private Limited (Pharma Manufacturing Company)	April, 2019	Business Valuation for Separation
20.	KK Printing Machines Manufacturing Co. Private Limited	February,2020	Merger
21.	AMD Sanfit Private Limited	February,2020	Valuation of Equity
22.	AMD Finishers	February,2020	Business Valuation
23.	JBB Technocrats Private Limited	November, 2020	Valuation of Equity
24.	JBB Technocrats (Proprietorship Firm)	November, 2020	Business Valuation for slump sale
25.	Flour Tech Engineers Private Limited	December, 2020	Valuation of Equity
26.	Shudh Gharwal Paneer Nirmata Sangh	September, 2021	Business Valuation
27.	Emkay Automobile Industries Limited	January, 2022	Insolvency Valuation
28.	NCVI Enterprises Limited	January, 2022	Merger Valuation

29.	Caring hands Healthcare Private Limited	March, 2022	Valuation of Equity
30.	ANI Media Private Limited	April, 2022	Valuation of Equity
31.	P&H Melamine Tableware Pvt. Ltd.	September, 2022	Foreign Direct Investment
32.	Colonia Santa Maria Hotels Private Limited	October, 2022	Valuation of Equity
33.	ANI Media Private Limited	October, 2022	Valuation of Equity

### ASSIGNMENTS COMPLETED AS SUPER EXPERT (As on 30.12.2022)

S.No.	Particulars	Month of Valuation	Purpose
1.	Orbis Financial Corporation Limited	2019	ESOP Valuation
2.	Orbis Financial Corporation Limited	2020	ESOP Valuation
3.	Orbis Financial Corporation Limited	May, 2021	ESOP Valuation
4.	Image Infosystems Private Limited	August, 2021	ESOP Valuation
5.	Allianz Ecopower Private Limited	August, 2021	Business Valuation
6.	Intentive Technologies Private Limited	June, 2021	ESOP Valuation
7.	Sitics Logistic Solutions Private Limited	August, 2021	Equity Share valuation for issuance of CCPS ESOP Valuation
8.	Multi Verse Technologies Private Limited	October, 2021	Equity Share valuation for Private Placement
9.	Colonia Santa Maria Hotels Private Limited	October 2021	Equity Share valuation
10.	Caring Hands Healthcare Private Limited	March 2022	Preferential Issue Valuation
11.	ANI Media Private Limited	April 2022	Equity Share valuation
12.	Asian Films Tv Private Limited	October 2022	Equity Share valuation

### AS VALUATION EXPERT (SEMINARS AND ARTICLES)

Topic	City and Place /	Credentials of the Organizer
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	<b>Newsletter</b>	
Expanding Horizons for Resolution Professionals & Registered Valuers	Pune	2 Hours :: (ICSI IIP), (ICSI RVO), (IPA ICAI-Cost), (ICMAI RVO) with (IBBI)
National Seminar On Valuation Session 1 :: Valuation Profession in 2030:: Challenges, Development and Regulation	Vigyan Bhawan, New Delhi	30 Minutes :: IBBI – Insolvency and Bankruptcy Board of India
“Professional Opportunities for Registered Valuers”	RVO Connect	ICSI RVO (November, 2018 Issue)
“ Profession of Registered Valuers - Getting Started)	RVO Connect	ICSI RVO (January, 2019 issue)
“Valuation in Emerging Economies–Shifting Paradigms”, GVS-2019	JLN Stadium, New Delhi	Institution of Valuers (IOV RVO) (11 <sup>th</sup> & 12 <sup>th</sup> October, 2019)
“ESOP Valuation”	Online	ICSI RVO (December, 2021)

### **AS A FACULTY ON VALUATION**

<b>Date</b>	<b>Topics</b>	<b>Duration, City and Organizer</b>
<b>08.08.2018</b>	Expanding Horizons for Resolution Professionals & Registered Valuers	Pune :: (ICSI IIP), (ICSI RVO), (IPA ICAI-Cost), (ICMAI RVO) with (IBBI)
<b>16.03.2019</b>	Fixed Income Securities	3 Hours:: Ahmadabad:: ICSI RVO
<b>17.03.2019</b>	Valuation Application – Situation Specific	3 Hours:: Ahmadabad:: ICSI RVO
<b>17.03.2019</b>	Valuation of Other Financial Assets & Liabilities	3 Hours:: Ahmadabad:: ICSI RVO
<b>30.11.2018</b>	Intangible Assets	2 Hours:: Bhubaneswar :: ICSI RVO
<b>30.11.2018</b>	Valuation of Securities or Financial Assets Intangible Assets	2 Hours:: Bhubaneswar :: ICSI RVO
<b>30.11.2018</b>	Insights Judicial Pronouncements & Questions	2 Hours:: Bhubaneswar :: ICSI RVO
<b>30.11.2018</b>	Valuation Application – Situation Specific	2 Hours:: Bhubaneswar :: ICSI RVO

<b>30.11.2018</b>	Valuation of Other Financial Assets & Liabilities	2 Hours :: Bhubaneswar :: ICSI RVO
<b>09.10.2019</b>	Case Studies on Valuation	8 Hours :: Guwahati):: ICSI RVO
<b>14.07.2019</b>	<ul style="list-style-type: none"> <li>• Fixed Income Securities</li> <li>• Valuation of other Financial Assets and Liabilities</li> </ul>	6 Hours :: Noida Chapter :: ICSI RVO
<b>1.12.2019</b>	Case Studies on Valuation	8 Hours :: Delhi (NIRC):: ICSI RVO
<b>28.11.2019</b>	Case Studies on Valuation	8 Hours :: Kolkata :: ICSI RVO
<b>8.12.2019</b>	Case Studies on Valuation	8 Hours :: Ludhiana :: ICSI RVO
<b>04.08.2019</b>	Case Studies on Valuation	8 Hours:: Jaipur :: ICSI RVO
<b>04.08.2019</b>	Case Studies on Valuation	8 Hours :: Noida Chapter :: ICSI RVO Delhi (Laxmi Nagar)
<b>07.10.2019</b>	Valuation under Corporate Law	3 Hours :: Noida :: ICSI RVO
<b>01.09.2018</b>	Insight on Investment Avenues Ice Ball Rolling Of Investments	DAV Centenary College, Faridabad
<b>18.09.2019</b>	Valuations Using Excel	2 Hours :: Faridabad, NIFM
<b>05.10.2019</b>	Cost Audit : Companies Act 2013 (Section 148) And Companies (Cost Records And Audit) Rules, 2014	3 Hours :: Faridabad, NIFM
<b>07.11.2019</b>	Finance For Non-Finance Executives–Mobilisation of Resources	2 Hours :: Faridabad, NIFM
<b>07.11.2019</b>	Finance for non-finance executives–Sources of finance	2 Hours :: Faridabad, NIFM
<b>10.10.2019</b>	Roundtable meeting by IBBI	New Delhi :: IBBI
<b>09.03.2019</b>	Insolvency and Bankruptcy Code, 2016	1 Hour :: Chandigarh:: ICSI RVO
<b>09.03.2019</b>	Overview of Valuation	2 Hour :: Chandigarh:: ICSI RVO
<b>09.03.2019</b>	Valuation Approaches and Methodologies	2 Hour :: Chandigarh:: ICSI RVO

<b>09.03.2019</b>	Judicial Pronouncements	1 Hour :: Chandigarh:: ICSI RVO
<b>10.03.2019</b>	Valuation of other Financial Assets and Liabilities	3 Hour :: Chandigarh:: ICSI RVO
<b>10.03.2019</b>	Fixed Income Securities	3 Hour :: Chandigarh:: ICSI RVO
<b>05.01.2020</b>	Opportunities & Challenges under Valuations of Securities	3 Hour :: Faridabad :: NIRC ICSI
<b>07.03.2020</b>	<ul style="list-style-type: none"> <li>• Equity/Business Valuation</li> <li>• Fixed Income Securities</li> <li>• Regulations relevant to Financial assets valuation</li> </ul>	8 Hours ::Agra Chapter:: ICSI RVO
<b>26.03.2020</b>	Drafting Valuation Reports & Soft Skills (How to communicate with the clients and peers)	2 Hours:: ICSI Noida Centre
<b>22.04.2020</b>	Equity Business Valuation	3 Hours :: ICSI :: Online
<b>23.04.2020</b>	Fixed Income Securities	3 Hours :: ICSI :: Online
<b>24.04.2020</b>	Regulations relevant to Financial assets valuation	2 Hours :: ICSI RVO :: Online
<b>30.01.2021</b>	Option Valuation	4 Hours :: ICSI :: Online
<b>06.01.2022</b>	Financial and Financial Statement Analysis	3 Hours:: ICSI ::Online
<b>08.01.2022</b>	Case Studies on Valuation	2 Hours:: ICSI ::Online
<b>09.01.2022</b>	Equity/Business Valuation	3 Hours:: ICSI ::Online
<b>26.02.2022</b>	Option Valuation	2.5 Hours :: ICSI :: Online
<b>06.03.2022</b>	Fixed Income Securities	3 Hours :: ICSI :: Online
<b>12.03.2022</b>	Option Valuation	2.5 Hours :: ICSI :: Online
<b>26.03.2022</b>	ESG Factor in Valuation – Current Practices	2 Hours:: ICSI ::Online
<b>15.04.2022</b>	Equity/Business Valuation	3 Hours: ICSI :: Online
<b>16.04.2022</b>	Option Valuation	2.5 Hours :: ICSI :: Online
<b>24.04.2022</b>	Fixed Income Securities	3 Hours :: ICSI :: Online
<b>01.05.2022</b>	Case Studies on Valuation	2 Hours:: ICSI ::Online
<b>27.05.2022</b>	Case Studies-III on Fixed Income and Securities	4 Hours :: ICSI :: Online
<b>03.07.2022</b>	Option Valuation	2.5 Hours :: ICSI :: Online
<b>09.07.2022</b>	Case Studies-III on Fixed Income and Securities	4 Hours :: ICSI :: Online

<b>28.08.2022</b>	Option Valuation	2.5 Hours :: ICSI :: Online
<b>01.10.2022</b>	Controversial and Convenience Valuations-How not to Collide	2 Hours:: ICSI ::Online
<b>03.11.2022</b>	Case Studies-III on Fixed Income and Securities	4 Hours :: ICSI :: Online
<b>04.11.2022</b>	Option Valuation	2.5 Hours :: ICSI :: Online
<b>17.12.2022</b>	Valuation of Intangible Assets	2 Hours:: ICSI ::Online

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